Finance and Improvement Overview and Scrutiny Committee Work Programme – 2025 / 2026 / 2027

COMMITTEE MEETING AGENDA ITEMS

Date	Topic	Responsible Officer	Portfolio Holders	All Member Briefing	Task and Finish Group followed by a report to Committee	Report straight to committee	Previous topic of review - an update against the action plan
~~07-Sep-26~~	~~Exceptional Financial Support: External Assurance R~~	~~Duncan Whitfield~~	~~Roger Evans~~			~~✓~~	
~~07-Sep-26~~	~~Cornovii Developments Ltd~~	~~Duncan Whitfield~~	~~James Owen~~			~~✓~~	
~~07-Sep-26~~	~~Financial Monitoring Report Quarter 1 2026/27~~	~~Duncan Whitfield~~	~~Roger Evans~~			~~✓~~	
~~07-Sep-26~~	~~Performance Monitoring Report Q1~~	~~Paul Clarke / Tom Dodds~~	~~Heather Kidd~~			~~✓~~	
~~07-Sep-26~~	~~Assets Member Briefing~~	~~Steve Law / Kassandra Polyzoides~~	~~Roger Evans~~	~~✓~~			
~~12-Oct-26~~	~~ASC Transformation~~	~~Laura Tyler / Natalie McFall~~	~~Ruth Houghton~~			~~✓~~	
30-Nov-26	Q2 Monitoring – Period 7 Update (verbal briefing)	Duncan Whitfield	Roger Evans			✓	
30-Nov-26	Draft Medium Term Financial Plan 2027 - 2032	Duncan Whitfield	Roger Evans			✓	
30-Nov-26	Post-Cabinet look at Performance Monitoring Report Q2	Paul Clarke	Heather Kidd			✓	
30-Nov-26	Improvement Plan: Annual Review & Refresh	Paul Clarke	Heather Kidd			✓	
30-Nov-26	Assets Strategy - Verbal Briefing	Kassandra Polyzoides	Roger Evans			✓	
08-Feb-27	Financial Monitoring Report Quarter 3 (Period 8) 2026/27	Duncan Whitfield	Roger Evans			✓	

08-Feb-27	Medium Term Financial Plan 2027/28 – 2031/32	Duncan Whitfield	Roger Evans			✓	
08-Feb-27	Performance Monitoring Report Q3	Paul Clarke	Heather Kidd			✓	
08-Feb-27	Capital Strategy	Duncan Whitfield					
08-Feb-27	Quarterly Assurance Report						

Other identified areas of interest from Committee discussions, including topics for briefings and potential Task and Finish Groups:

Planned Task and Finish groups		
North West Relief Road (in conjunction with E&E as lead committee)	underway	
Partnership Working - Phase 3	Autumn / Winter 2026	
Planned Member Briefings		
Assets	Autumn 2026 (date tbc)	
The Role of the Manager	30th Nov	
Improvement Plan	20th Dec (F&I only) 4th Dec (All-Member)	
Cyber Security and AI	11th Jan	
~~Medium Term Financial Plan~~	~~13th July~~	~~✓~~
~~SEND~~	~~13th July~~	~~✓~~
~~Adult Social Care Finance~~	~~21st Sept~~	~~✓~~
Other items for consideration		
Use of Consultants		
~~Devolution~~	~~To take place Autumn / Winter 2026~~	